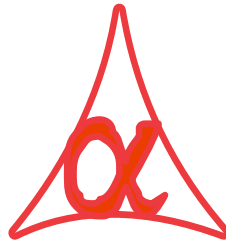




**POWER OF SIMPLICITY**

**Group Level Security - 1.1**



**Alpha Automation Pvt. Ltd.**

**Head Office**

104-The Grand Apurva, Nr. Hotel Fortune Palace,

Nr. Digjam Circle, Airport Road - JAMNAGAR –Gujarat (India)

Phone No. : +91-288-2713956/57/58, 9023726215/16, 9099908115, 9825036442

Email : mail@aaplautomation.com

**Branch Office**

**Rajkot** : 807-Dhanrajni Complex, Nr. Hotel Imperial Palace, Dr. Yagnik Road, RAJKOT (Gujarat).

**Gandhidham** : 92-GMA Building, 2nd Floor, Plot No. -297, Sector-12B. GANDHIDHAM (Gujarat)

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Version: Alpha Automation Pvt. Ltd. / Group Level Security /1.1/August-2020.

## Group Level Security - 1.1

### **Introduction**

With this add-on, admin can control such that User can View or Enter Transaction of Specific Ledger Group & Amount of this ledger. Admin can choose to allow Certain Groups only or can choose to disallow certain Group from Total Groups as per the requirement. User will be able to access Ledger Report and Enter Transaction only of the given Ledgers only. The control can be given user wise Also or User Group Wise (Security Level) wise also.

### **Highlights**

- Very useful when Admin wants to restrict the Ledger Access for each user such that User can access the ledger of his requirement only.

**Important!**

As a best practice it is advisable to back up your company data

### **Installation**

1. Copy the TCP file in Tally.ERP9 Folder.
2. Gateway of Tally → F12→ Product & Features → F4 (Manage Local TDL) → Select Yes in Load TDL on Start up and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be Active.

### **System requirements:**

No additional hardware / software infrastructure is required for executing and operation this applications module

## Setup Guide

*1. For Tally.ERP 9 Series A Release 3.2 and above*

Go to **Gateway of Tally > F11: Features > Add-on Features**

Set **“Yes”** to the options **“Enable Group Level Security?”**

Company: E System Solution

Add-On Features

Enable Group Level Security ? Yes

Click on Shop button to buy Add-Ons

F1: Accounts F2: Inventory F3: Statutory F4: TSS F5: Audit

Accept ?  
Yes or No

## Detailed User Guide:

1. List of Users for Company as below.

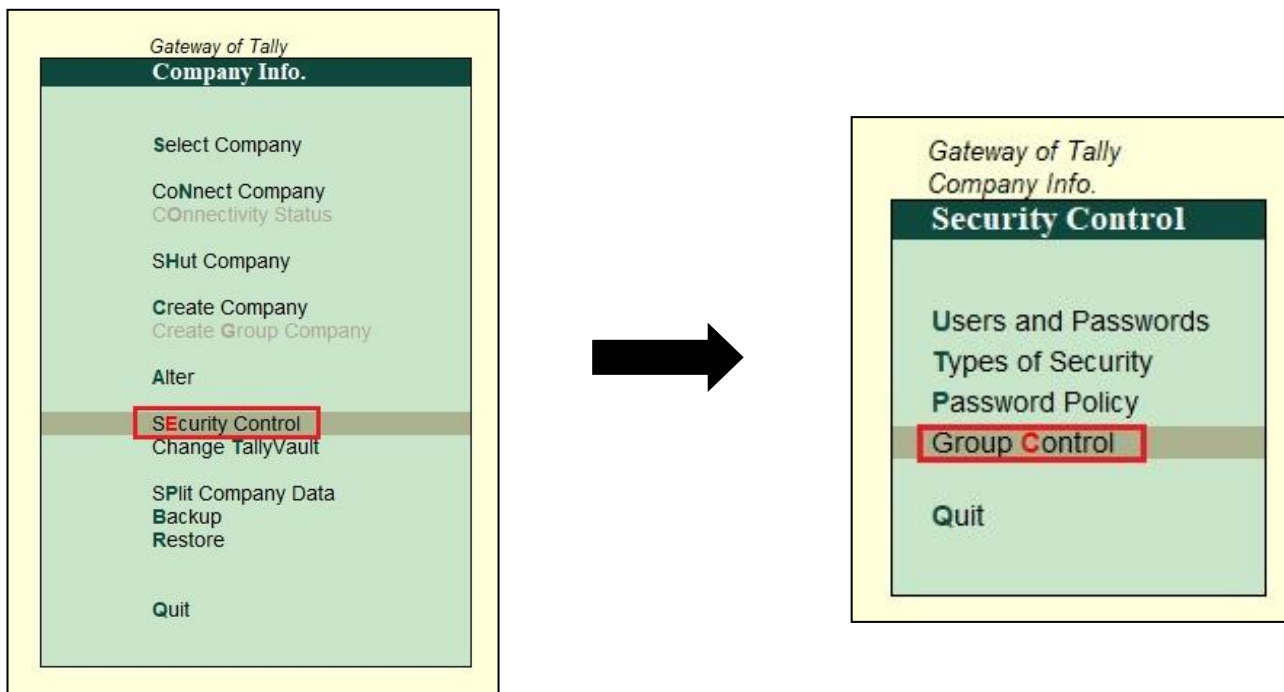
Gateway of Tally  
**List of Users for Company**

Name: E System Solution

Security Level	Username / Tally.NET ID	Password (if any)	Allow Browser Access	Allow Remote Access	Allow Local TDL Files
Acc Dept.	vikram	*****	No	No	No
Sales Dept.	suresh	*****	No	No	No
Data Entry	amit	****	No	No	No

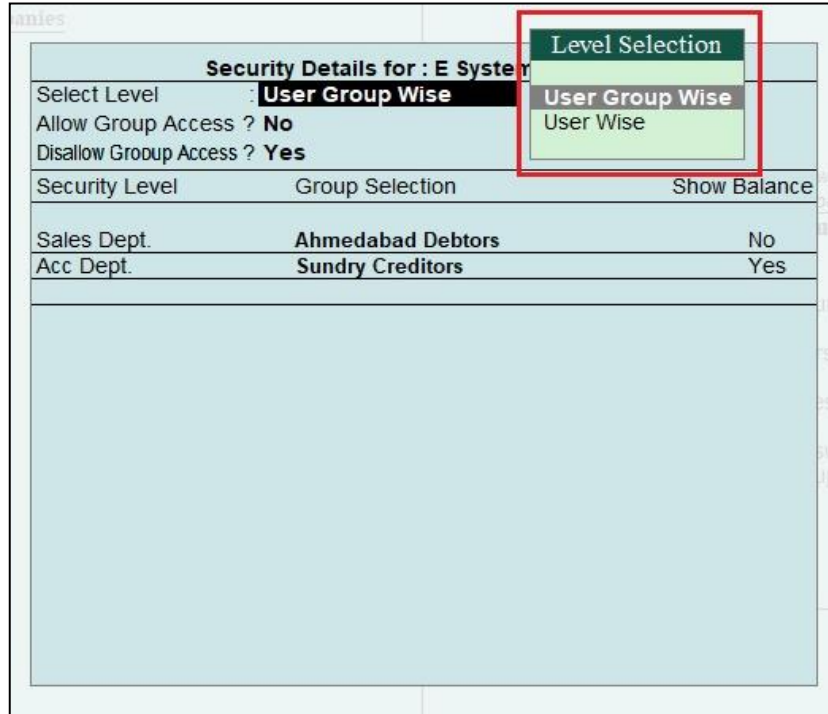
Accept ?  
Yes or No

2. Gateway of Tally → Company Info. → Security Control



## A. User Group wise:

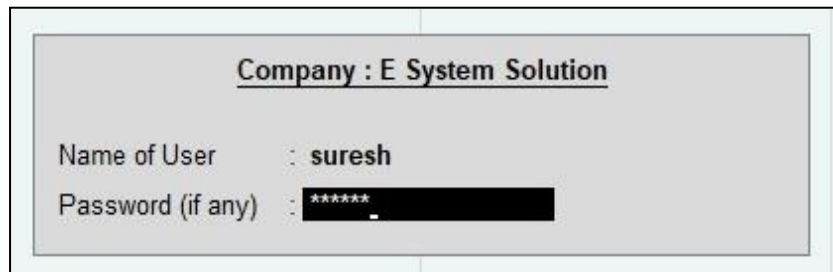
Here Admin can select a Security level to allow or disallow the Group to Specific Security Level's. Select the Security Level which should be allows or disallow for that Group as shown below.



The screenshot shows a web interface for 'Security Details for : E System Solution'. A dropdown menu is open, showing two options: 'User Group Wise' and 'User Wise'. The 'User Group Wise' option is highlighted. Below the dropdown, there are two rows of data:

Security Level	Group Selection	Show Balance
Sales Dept.	Ahmedabad Debtors	No
Acc Dept.	Sundry Creditors	Yes

1. Accounts login as below.

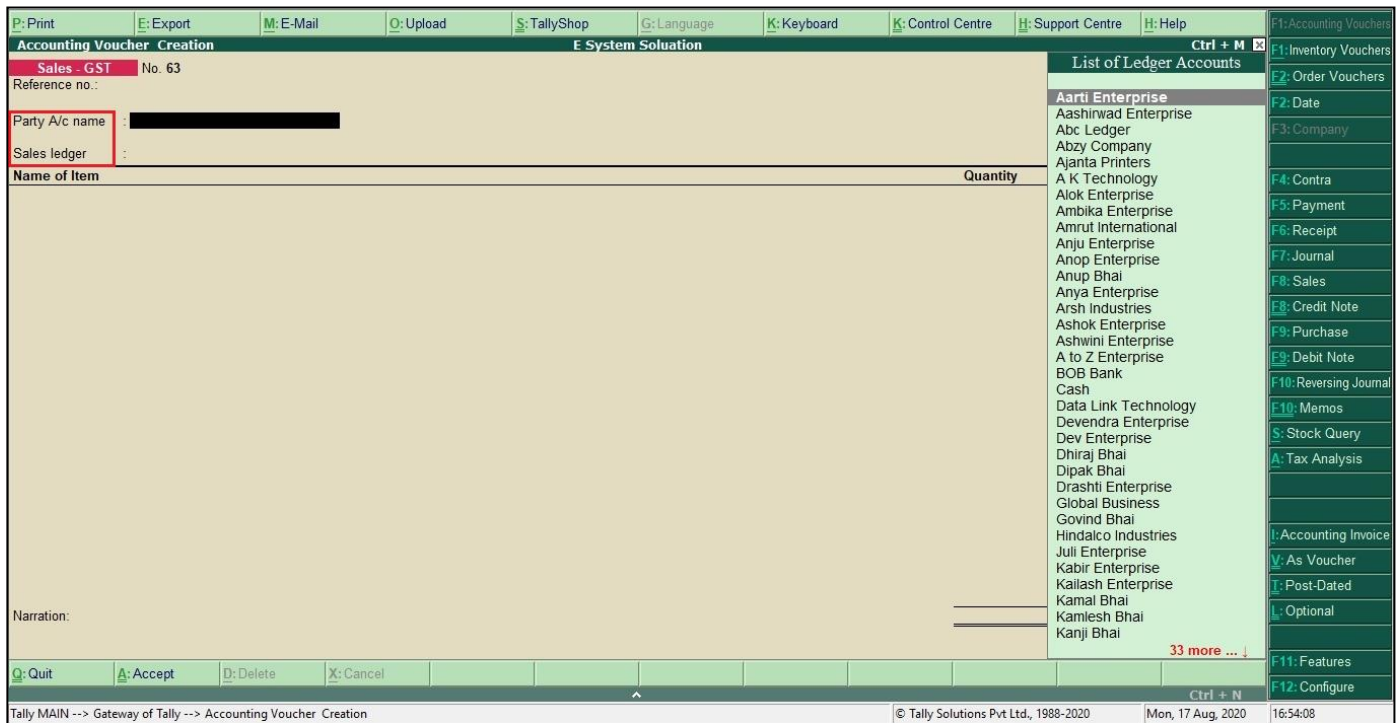


The screenshot shows a login form for 'Company : E System Solution'. The form contains the following fields:

Name of User : suresh

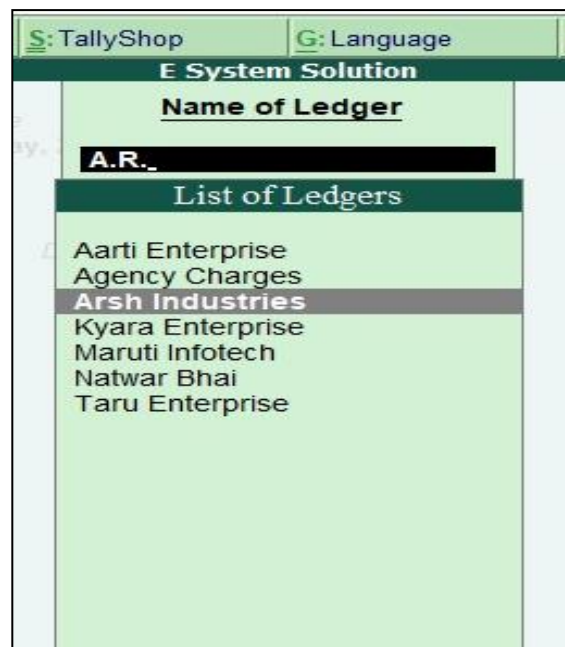
Password (if any) : \*\*\*\*\*

- When user prepare any voucher that specific group's ledger & Amount will not able to display Which selected as disallow group selected.



- Go to **Display** → **Account Books** → **Ledger**.

Disallow ledger will not show in ledger statement selection.



4. If we try to Select Ledger as “J.K.Product” which is disallow to Suresh, an Error Message will appear as below.

The screenshot displays the 'Accounting Voucher Creation' window in Tally. The window title is 'E System Solution'. The voucher type is 'Sales - GST' and the number is 'No. 63'. The 'Party A/c name' is 'J.'. The 'Sales ledger' is empty. The 'List of Ledger Accounts' is open, showing a list of names: Ajanta Printers, Anju Enterprise, Dhiraj Bhai, **Juli Enterprise**, Kanji Bhai, Nikunj Bhai, and Niraj Bhai. An error message box is overlaid on the bottom right, with the text 'Error!', 'Eh ?', and 'Spelling Error!'. The error box has a red border. The bottom status bar shows 'Tally MAIN --> Gateway of Tally --> Accounting Voucher Creation', '© Tally Solutions Pvt Ltd., 1988-2020', 'Tue, 18 Aug, 2020', and '11:38:34'.

Name of Item	Quantity
--------------	----------

Accounting Voucher Creation

Sales - GST No. 63

Reference no.:

Party A/c name : J.

Sales ledger :

List of Ledger Accounts

- Ajanta Printers
- Anju Enterprise
- Dhiraj Bhai
- Juli Enterprise**
- Kanji Bhai
- Nikunj Bhai
- Niraj Bhai

Error!

Eh ?

Spelling Error!

Q: Quit A: Accept D: Delete X: Cancel

Tally MAIN --> Gateway of Tally --> Accounting Voucher Creation © Tally Solutions Pvt Ltd., 1988-2020 Tue, 18 Aug, 2020 11:38:34



## B. User wise:

Here Admin can select a security level to allow or disallow the Group & show balance to Specific Security Level's. Select the Security Level which should be allows or disallow for that user as shown below.

Companies

**Security Details for : E System**

Select Level : **User Wise**

Allow Group Access ? **Yes**

**Level Selection**

- User Group Wise
- User Wise**

Security Level	Group Selection	Show Balance
amit	Jamnagar Creditors	Yes
vikram	Sundry Creditors	No

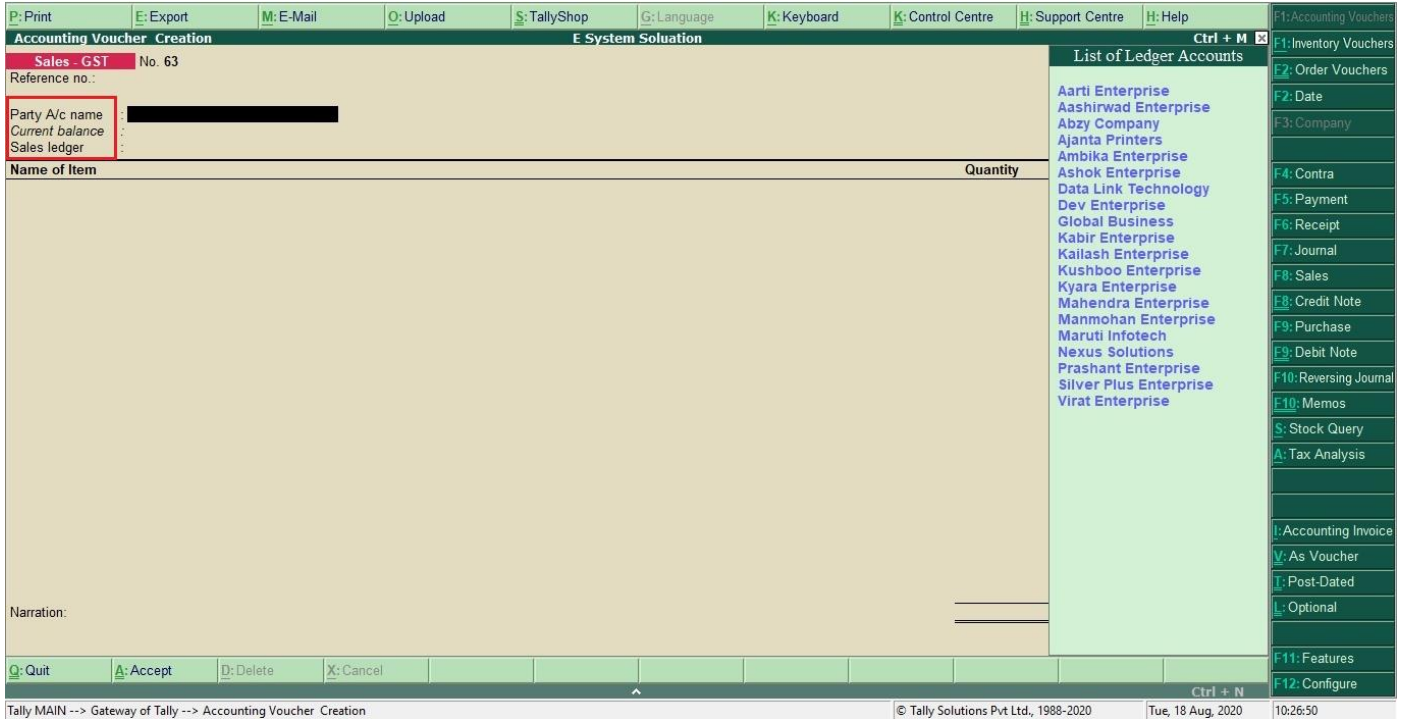
1. Accounts login as below.

**Company : E System Solution**

Name of User : **amit**

Password (if any) : \*\*\*\*

- When user prepare any voucher that specific group's ledger & Amount will be able to display Which selected as allow group selection.



- Go to **Display** → **Account Books** → **Ledger**.

Only Allow group of ledger is show in ledger statement as shown below.



# FAQ

## **Which version/releases of Tally.ERP 9 does the add-on support?**

This add-on will work only with Tally ERP 9 Series A, release 5.1 onwards.

## **How will I get support for this add-on?**

For any functional support requirements please do write to us on [mail@aaplautomation.com](mailto:mail@aaplautomation.com) or call us at +91-288-2713956/57/58, +91-9023726215/16, 9099908115, 9825036442.

## **If I need some enhancement / changes to be incorporated for the add-on, whom should I contact?**

Please to write to us on [mail@aaplautomation.com](mailto:mail@aaplautomation.com) with your additional requirements and we will revert to you in 24 hours.

## **Will new features added be available to us?**

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

## **What will happen after one year?**

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of Tally.ERP9 then the modification Charges will be applied.

## **I am using a multi site. Can I use the same Add-on for all the sites?**

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

## **I have upgraded to a new Tally.ERP 9 Release. What will happen?**

Normally, the add-on will work fine without any glitches. If you face problems with the Add-on, you can contact us for support.

**Product and Features Page shows errors with the Add-on, What do I do?**

Check first if the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has error. If the Add-on has a problem, you can report it to us.

**My Tally went into educational mode after installing the add-on. What do I do?**

Go into **Gateway of Tally** → **Press F12** → **Select Product and Features** -> **Press F4 and** remove the Add-on from the list and Restart Tally.