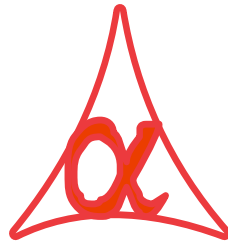




**POWER OF SIMPLICITY**

**Stock Group – Wise Item Filter**



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Tally, Tally 9, Tally9, Tally.ERP, Tally.ERP 9, Shoper, Shoper 9, Shoper POS, Shoper HO, Shoper 9 POS, Shoper 9 HO, TallyDeveloper, Tally.Server 9, Tally Developer, Tally. Developer 9, Tally.NET, Tally Development Environment, TallyPrime, TallyPrimeDeveloper, TallyPrime Server, Tally Extender, Tally Integrator, Tally Integrated Network, Tally Service Partner, TallyAcademy & Power of Simplicity are either registered trademarks or trademarks of Tally Solutions Pvt. Ltd. in India and/or other countries. All other trademarks are properties of their respective owners.

Version: Alpha Automation Pvt. Ltd/ Stock Group – Wise Item Filler / 1.0 / Nov 2020

## Stock Group – Wise Item Fitter – 1.0

### Introduction

This add-on facilitates the user to filter the Item Selection List based on the Stock Group selected in Sales & Purchase voucher entry.

### Benefits

- This is useful to users having large Stock Item database. This add on improves the accuracy and speed of voucher entry.

### What's New?

- Computable With Tally Prime

#### **Important!**

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

### Installation

1. Copy the TCP file in TallyPrime Folder.
2. Gateway of Tally → F1 (Help) → TDL & Add-on → F4 (Manage Local TDL) → Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.

### System requirements:

No additional hardware / software infrastructure is required for executing and operation this applications module

1. Activate the Add-on.

For TallyPrime Release 1.0

Go to **Gateway of Tally** → **F1: Help** → **TDL & Add-On** → **F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set “Yes” to the option “**Enable GroupWise Item Fitter in Voucher Entry?**”

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Add-On Features

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Enable Groupwise Item Filter in Voucher Entry ? **Yes**

Accept ?

Yes or No

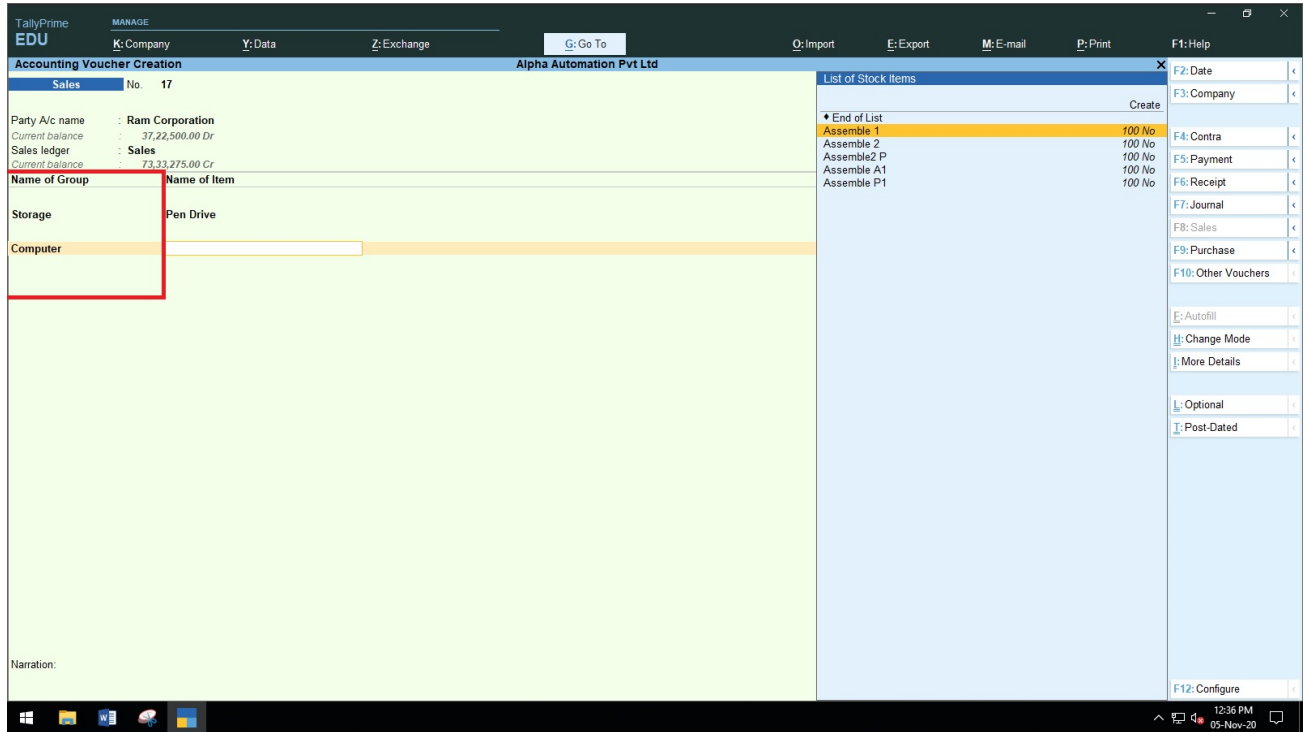
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2. Navigate thru Gateway of Tally → Account Info → Voucher Type

Alter Sales Voucher type. Set “Yes” to “Activate Group-wise Item Filter?”

Voucher Type Alteration		Alpha Automation Pvt Ltd	
Name	: Sales		
(alias)	:		
<b>General</b>		<b>Printing</b>	<b>Name of Class</b>
Select type of voucher	: Sales	Print voucher after saving	: No
Abbreviation	: Sale	Activate Groupwise Item Filter	? <input type="text" value="Yes"/>
Activate this Voucher Type	: Yes	Use for POS invoicing	: No
Method of voucher numbering	: Automatic	Default title to print	:
Use advanced configuration	: No	Default bank	: SBI Bank
Use effective dates for vouchers	: No	Default jurisdiction	:
Allow zero-valued transactions	: No	Set/alter declaration	: No
Make this voucher type as 'Optional' by default	: No		
Allow narration in voucher	: Yes		
Provide narrations for each ledger in voucher	: No		
Enable default accounting allocations	: No		

3. Item Selection List will be filtered by Group as below.



The screenshot shows the TallyPrime Accounting Voucher Creation interface for 'Alpha Automation Pvt Ltd'. The voucher is a Sales voucher (No. 17) for 'Ram Corporation'. The current balance is 37,22,500.00 Dr. The sales ledger shows a current balance of 73,33,275.00 Cr. The 'Name of Group' is 'Storage' and the 'Name of Item' is 'Pen Drive'. The 'List of Stock Items' pane shows a filtered list of items under the 'Storage' group:

Name of Item	Quantity	Rate	Total
End of List			
Assemble 1	100	No	
Assemble 2	100	No	
Assemble 2 P	100	No	
Assemble A1	100	No	
Assemble P1	100	No	

The 'Computer' group is highlighted in the 'Name of Group' field, and the 'List of Stock Items' pane shows only items belonging to this group. The Windows taskbar at the bottom shows the time as 12:36 PM on 05-Nov-20.

## FAQ

### **Which version/release of TallyPrime does the add-on support?**

This add-on will work only from TallyPrime Release 1.0 onwards.

### **How will I get support for this add-on?**

For any functional support requirements please do write to us on [mail@aaplautomation.com](mailto:mail@aaplautomation.com) or call us at +91-288-2713956/57/58, +91-9023726215/16, 9099908115, 9825036442.

### **If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?**

Please to write to us on [mail@aaplautomation.com](mailto:mail@aaplautomation.com) with your additional requirements and we will revert to you in 24 hours.

### **Will new features added be available to us?**

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

### **What will happen after one year?**

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

### **I am using a multi-site. Can I use the same Add-on for all the sites?**

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

### **TDL Management screen shows errors with the Add-on. What do I do?**

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

**My Tally went into educational mode after installing the add-on. What do I do?**

Go into **Gateway of Tally** → **Press F1 (Help)** → **TDL & Add-on** → **Press F4** and remove the Add-on from the list and Restart Tally.