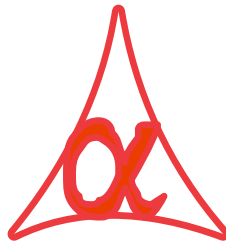




**POWER OF SIMPLICITY**

## Category wise Item Selection in Voucher Entry– 1.0



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# Category wise Item Selection in Voucher

## Entry– 1.0

### **Introduction**

- This add-on facilitates the user to filter the Item Selection List based on the Stock Category selected in voucher entry.

### **Benefits**

- This is useful to users having large Stock Item database. This add-on improves the accuracy and speed of voucher entry.

### **What's New?**

- Compatible with Tally Prime

### **Important!**

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

### **Installation**

1. Copy the TCP file in TallyPrime Folder.
2. Gateway of Tally → F1 (Help) → TDL & Add-on → F4 (Manage Local TDL) → Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.

### **System requirements:**

No additional hardware / software infrastructure is required for executing and operation this applications module


## 1. Activate the Add-on.

For TallyPrime Release 1.0

Go to **Gateway of Tally** → **F1: Help** → **TDL & Add-On** → **F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press

### **F6: Add-On Features**

Set “**Yes**” to the option “**Enable Category wise Item Selection in Voucher Entry?**”



Add-On Features

Enable Categorywise Item Selection in Voucher Entry ? **Yes**

Accept ?

Yes or No

## Detailed User Guide:

**1. Go to Gateway of Tally → Accounting Masters → Voucher Type → Alter → Sales.**

Voucher Type Alteration		Alpha Infotech
Name	: Sales	
(alias)	:	
General	Printing	Name of Class
Select type of voucher	: Sales	Print voucher after saving : No
Abbreviation	: Sale	Activate Categorywise Item Filter ? <b>Yes</b>
Activate this Voucher Type	: Yes	
Method of voucher numbering	: Automatic	Use for POS invoicing : No
Use advanced configuration	: No	Default title to print :
Use effective dates for vouchers	: No	Default bank : ♦ Not Applicable
Allow zero-valued transactions	: No	Default jurisdiction :
Make this voucher type as 'Optional' by default	: No	Set/alter declaration : No
Allow narration in voucher	: Yes	
Provide narrations for each ledger in voucher	: No	
Enable default accounting allocations	: No	

## 2. Stock Item Master with Category Selection as shown below.

Stock Item Alteration		Alpha Infotech	
Name	: Any Desk	Part No.	:
(alias)	:		
Description :			
Notes :			
Under	: Software	<b>Statutory Details</b>	
Category	: Computer	GST Applicable	: ♦ Applicable
Units	: Nos	Set/Alter GST Details	: No
Alternate units	: ♦ Not Applicable	Type of Supply	: Goods
<b>Additional Details</b>		Set/Alter MRP details	: No
Maintain in batches	: No	Rate of Duty (eg 5)	: 0
Alter standard rates	: No		
Opening Balance		Quantity	Rate per
			Value
			Accept ?
			Yes or No

Stock Item Alteration		Alpha Infotech	
Name : <b>Bales</b> (alias) :	Part No. : <b>BAL-21</b>		
Description :			
Notes :			
Under : <b>Parts</b> <b>Category</b> : <b>Main</b> Units : <b>Nos</b> Alternate units : <b>♦ Not Applicable</b>	<b>Statutory Details</b> GST Applicable : <b>♦ Applicable</b> Set/Alter GST Details : <b>No</b> Type of Supply : <b>Goods</b>  Set/Alter MRP details : <b>No</b> Rate of Duty (eg 5) : <b>0</b>		
<b>Additional Details</b>			
Maintain in batches : <b>No</b>			
Alter standard rates : <b>No</b>			
<div style="float: right; border: 1px solid #ccc; padding: 5px; margin-top: 10px;">           Accept ?             Yes or No         </div>			
Opening Balance :	<b>Quantity</b>	<b>Rate per</b>	<b>Value</b>

### 3. Prepare any sales invoice as shown below.

Accounting Voucher Creation		Alpha Infotech		List of Stock Items		F2: Date	
<b>Sales</b>	No. 50	Reference No	Date	Create		F3: Company	
Party A/c name	: Alpha Automation Pvt Ltd.			◆ End of List		F4: Contra	
Current balance	: 2,66,970.42 Dr			Any Desk	(-)20 Nos	F5: Payment	
Sales ledger	: Sales			Biz Mobile App	2 Nos	F6: Receipt	
Current balance	: 9,96,858.00 Cr			Dell Laptop	(-)5 Nos	F7: Journal	
Name of Category	Name of Item			DL-25	(-)5 Nos	F8: Sales	
Computer				DL-26	(-)5 Nos	F9: Purchase	
				DLP-001	(-)5 Nos	F10: Other Vouchers	
				DP-P1	(-)5 Nos	E: Autofill	
				DP-P2	(-)5 Nos	C: Change Mode	
				Hard Disk		M: More Details	
				HRD-05		O: Optional	
				Invoice Customization	(-)105 Nos	P: Post-Dated	
				KDK-08	(-)2 Nos		
				KDK-S5	(-)10 Nos		
				Kdk Single User	(-)2 Nos		
				KDK Spectrum	(-)10 Nos		
				M-235	(-)23 Pcs		
				Mouse	(-)23 Pcs		
				P-5120	(-)16 Nos		
				Printer	(-)16 Nos		
				PT-003	(-)16 Nos		
Narration:						F12: Configure	

Note: With This Add-on User Can get facilities with Stock category wise item selection in Sales, Purchase, sales order, purchase order, Delivery Note and Receipt Note.



## FAQ

### **Which version/release of Tally Prime does the add-on support?**

This add-on will work only from Tally Prime Release 1.0 onwards.

### **How will I get support for this add-on?**

For any functional support requirements please do write to us on [mail@aaplautomation.com](mailto:mail@aaplautomation.com) or call us at +91-288-2713956/57/58, +91-9023726215/16, 9099908115, 9825036442.

### **If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?**

Please to write to us on [mail@aaplautomation.com](mailto:mail@aaplautomation.com) with your additional requirements and we will revert to you in 24 hours.

### **Will new features added be available to us?**

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

### **What will happen after one year?**

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

### **I am using a multi-site. Can I use the same Add-on for all the sites?**

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

### **TDL Management screen shows errors with the Add-on. What do I do?**

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

**My Tally went into educational mode after installing the add-on. What do I do?**

Go into **Gateway of Tally** → **Press F1 (Help)** → **TDL & Add-on** → **Press F4** and remove the Add-on from the list and Restart Tally.