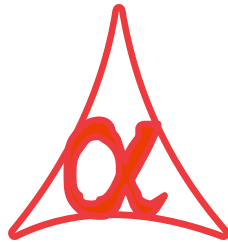




POWER OF SIMPLICITY

Party Selection by Mobile Number
In Voucher Entry & Report -1.0



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Tally, Tally 9, Tally9, Tally.ERP, Tally.ERP 9, Shoper, Shoper 9, Shoper POS, Shoper HO, Shoper 9 POS, Shoper 9 HO, TallyDeveloper, Tally.Server 9, Tally Developer, Tally. Developer 9, Tally.NET, Tally Development Environment, TallyPrime, TallyPrimeDeveloper, TallyPrime Server, Tally Extender, Tally Integrator, Tally Integrated Network, Tally Service Partner, Tally Academy & Power of Simplicity are either registered trademarks or trademarks of Tally Solutions Pvt. Ltd. in India and/or other countries. All other trademarks are properties of their respective owners.

Version: Alpha Automation Pvt. Ltd/ Party Selection by Mobile Number in Voucher Entry & Report/
1.0/ Jan-2023

Party Selection by Mobile Number

In Voucher Entry & Report - 1.0

Introduction

This Add on facilitates user to Select Party Name using Mobile Number in Voucher Entry and Report. Mobile Number is to be entered in Mobile Number Field of Ledger Master.

Benefits

- Useful for selecting party by Mobile Number when having confusion on Ledger Name.
- User can enable this Add-On for Selected Voucher Type also.

What's New?

- Compatible With Tally Prime

Important!

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Installation

1. Copy the TCP file in TallyPrime Folder.
2. Gateway of Tally → F1 (Help) → TDL & Add-on → F4 (Manage Local TDL) → Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.

System requirements:

No additional hardware / software infrastructure is required for executing and operation this applications module

1. Activate the Add-on.

For TallyPrime Release 1.0

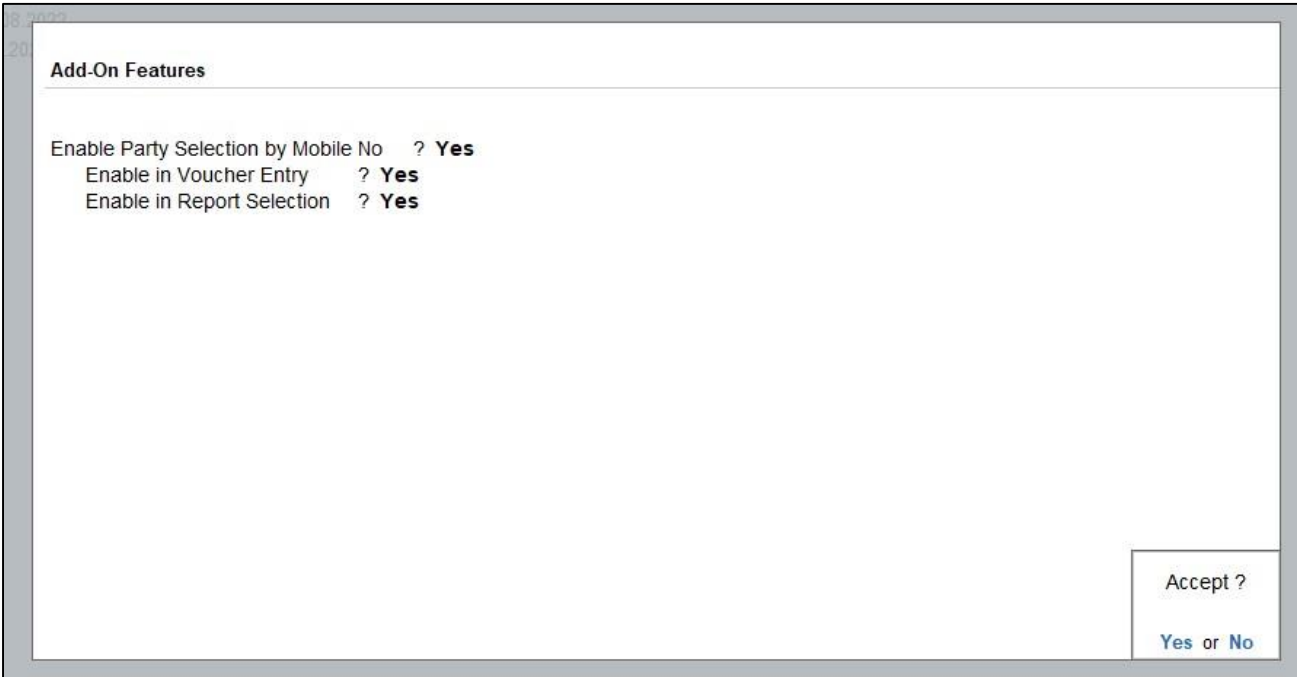
Go to **Gateway of Tally** → **F1: Help** → **TDL & Add-On** → **F6: Add-On Features**.

Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set “**Yes**” to the option “**Enable Party Selection by Mobile No?**”

Set “**Yes**” to the option “**Enable in Voucher Entry?**”

Set “**Yes**” to the option “**Enable in Report Selection?**”



Add-On Features

Enable Party Selection by Mobile No	? Yes
Enable in Voucher Entry	? Yes
Enable in Report Selection	? Yes

Accept ?

Yes or No

2. Go to Gateway of Tally → Alter → Voucher Type → Sales

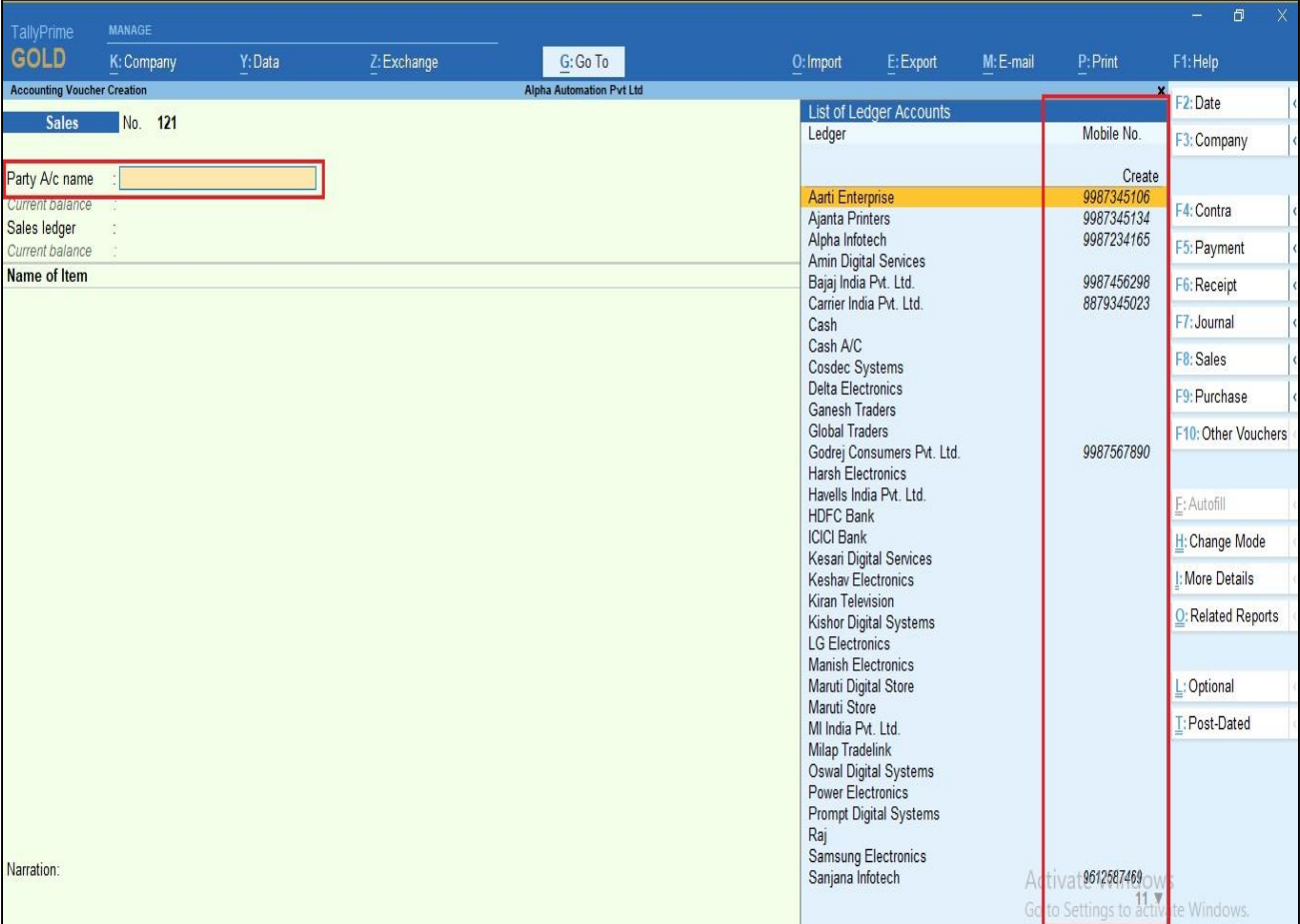
- Set “**yes**” Enable Mobile No. Wise Party Selection?”

General		Printing		Name of Class
Select type of voucher	: Sales	Print voucher after saving	: Yes	
Abbreviation	: Sale	Enable Mobile No. wise Party Selection ?	Yes	
Activate this Voucher Type	: Yes	Use for POS invoicing	: No	
Method of voucher numbering	: Automatic (Manual Override)	Default title to print	: Tax Invoice	
Prevent duplicates	: No	Default bank	: ♦ Not Applicable	
Use advanced configuration	: No	Default jurisdiction	:	
Use effective dates for vouchers	: No	Set/alter declaration	: No	
Allow zero-valued transactions	: No			
Make this voucher type as 'Optional' by default	: No			
Allow narration in voucher	: Yes			
Provide narrations for each ledger in voucher	: No			
Enable default accounting allocations	: No			

Accept ?
[Yes](#) or [No](#)

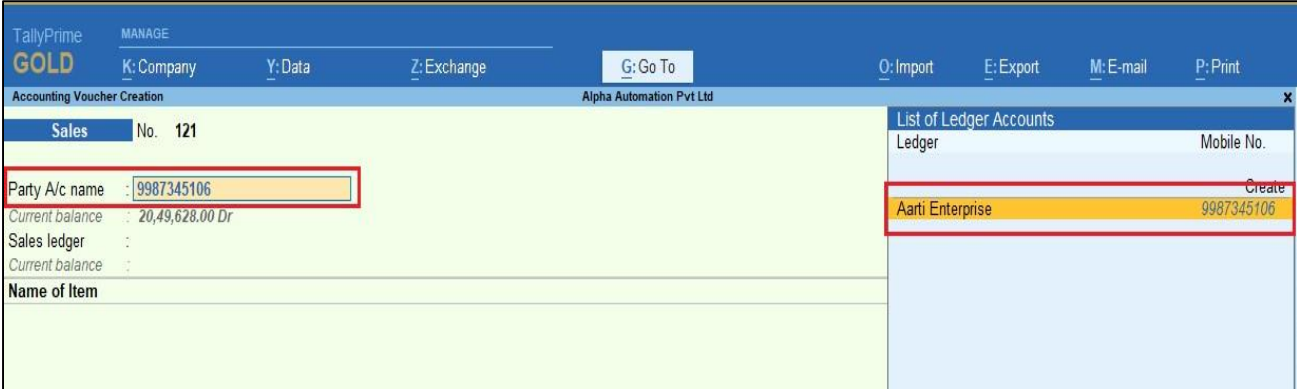
3. Voucher Entry :

(a) Create Sales Voucher → You will see party name with Mobile No as shown below.



The screenshot shows the 'Accounting Voucher Creation' window for 'Alpha Automation Pvt Ltd'. The 'Sales' voucher number is 121. The 'Party A/c name' field is empty and highlighted with a red border. Below it, there are fields for 'Current balance', 'Sales ledger', and another 'Current balance'. The 'Name of Item' field is empty. On the right, a 'List of Ledger Accounts' window is open, showing a list of accounts with their respective mobile numbers. The 'Aarti Enterprise' entry with mobile number 9987345106 is highlighted in yellow. Other entries include Ajanta Printers (9987345134), Alpha Infotech (9987234165), Amin Digital Services, Bajaj India Pvt. Ltd. (9987456298), Carrier India Pvt. Ltd. (8879345023), Cash, Cash A/C, Cosdec Systems, Delta Electronics, Ganesh Traders, Global Traders, Godrej Consumers Pvt. Ltd. (9987567890), Harsh Electronics, Havells India Pvt. Ltd., HDFC Bank, ICICI Bank, Kesari Digital Services, Keshav Electronics, Kiran Television, Kishor Digital Systems, LG Electronics, Manish Electronics, Maruti Digital Store, Maruti Store, MI India Pvt. Ltd., Milap Tradelink, Oswal Digital Systems, Power Electronics, Prompt Digital Systems, Raj, Samsung Electronics, and Sanjana Infotech. The 'Mobile No.' column is highlighted in red. The 'Create' button is visible next to the 'Aarti Enterprise' entry. The bottom right corner of the window shows 'Activated Windows' and 'Go to Settings to activate Windows'.

(b) Enter Mobile No in party selection. Mobile No belongs to the party will appear in selection menu as shown be.



Accounting Voucher Creation Alpha Automation Pvt Ltd

Sales No. 121

Party A/c name : 9987345106

Current balance : 20,49,628.00 Dr

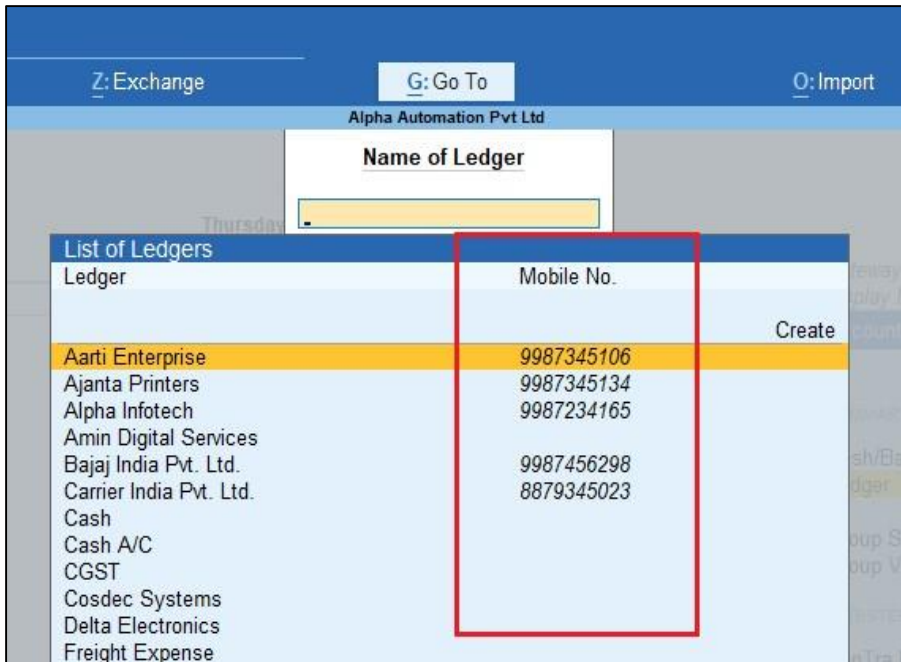
Sales ledger :
Current balance :

Name of Item

Ledger	Mobile No.	Create
Aarti Enterprise	9987345106	

4. Report Selection :

(a). Go to Gateway of Tally → Display more Reports → Account Books → Ledger.



Alpha Automation Pvt Ltd

Name of Ledger

Ledger	Mobile No.	Create
Aarti Enterprise	9987345106	
Ajanta Printers	9987345134	
Alpha Infotech	9987234165	
Amin Digital Services		
Bajaj India Pvt. Ltd.	9987456298	
Carrier India Pvt. Ltd.	8879345023	
Cash		
Cash A/C		
CGST		
Cosdec Systems		
Delta Electronics		
Freight Expense		

FAQ

Which version/release of Tally Prime does the add-on support?

This add-on will work only from TallyPrime Release 1.0 onwards.

How will I get support for this add-on?

For any functional support requirements please do write to us on mail@aaplautomation.com or call us at +91-288-2713956/57/58, +91-9023726215/16/17, 9099908115, 9825036442.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on mail@aaplautomation.com with your additional requirements and we will revert to you in 24 hours.

Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

Go into **Gateway of Tally** → **Press F1 (Help)** → **TDL & Add-on** → **Press F4** and remove the Add-on from the list and Restart Tally.