TallyPrime

POWER OF SIMPLICITY

Customer Wise Selection to Allow Billing for Exceeded Credit Limit– 1.0

Alpha Automation Pvt. Ltd.

Head Office

104-The Grand Apurva, Nr. Hotel Fortune Palace,

Nr. Digjam Circle, Airport Road - JAMNAGAR –Gujarat (India)

Phone No. : +91-288-2713956/57/58, 9023726215/16/17, 9099908115, 9825036442

Email : mail@aaplautomation.com

Branch Office

Rajkot : 807-Dhanrajni Complex, Nr. Hotel Imperial Palace, Dr. Yagnik Road, RAJKOT (Gujarat).

Gandhidham : 92-GMA Building, 2nd Floor, Plot No. -297, Sector-12B. GANDHIDHAM (Gujarat)

© 2020 Alpha Automation Pvt. Ltd. All rights reserved.

Tally, Tally 9, Tally9, Tally.ERP, Tally.ERP 9, Shoper, Shoper 9, Shoper POS, Shoper HO, Shoper 9 POS, Shoper 9 HO, TallyDeveloper, Tally.Server 9, Tally Developer, Tally. Developer 9, Tally.NET, Tally Development Environment, TallyPrime, TallyPrimeDeveloper, TallyPrime Server, Tally Extender, Tally Integrator, Tally Integrated Network, Tally Service Partner, TallyAcademy & Power of Simplicity are either registered trademarks or trademarks of Tally Solutions Pvt. Ltd. in India and/or other countries. All other trademarks are properties of their respective owners.

Version: Alpha Automation Pvt. Ltd. / Customer Wise Selection to Allow Billing for Exceeded Credit Limit/1.0/ Nov-2023

TallyPrime

Customer Wise Selection to Allow Billing for Exceeded Credit Limit– 1.0

Introduction

Control on credit limit is the default feature of Tally Prime. It doesn't allow to make bill if credit limit gets exceeded for that Ledger. This add on allows the user to generate Bill for selected Customers even if Credit Limit gets exceeded. Here user gets Only Warning Message for Credit Limit Exceeded.

Benefits

- User can generate the Billing for Selected Customers irrespective of Credit Limit exceeded or not. No need to remove Credit Limit from the Ledger Master for these customers.

What's New?

- Compatible with TallyPrime

Important!

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Installation

1. Copy the TCP file in TallyPrime Folder.
2. Gateway of Tally → F1 (Help)→ TDL & Add-on → F4 (Manage Local TDL) → Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.

System requirements

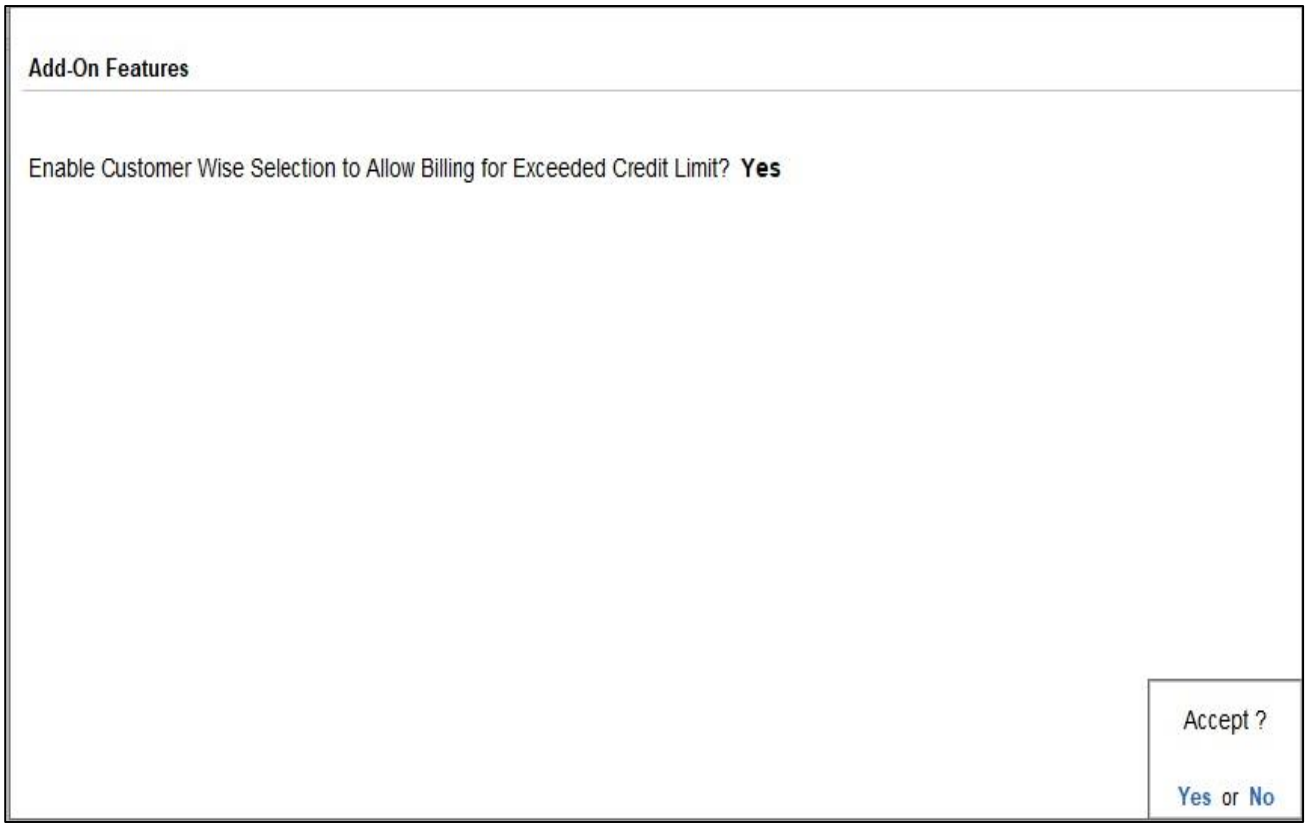
No additional hardware / software infrastructure is required for executing and operation this applications module

1. Activate the Add-on.

For TallyPrime Release 1.0

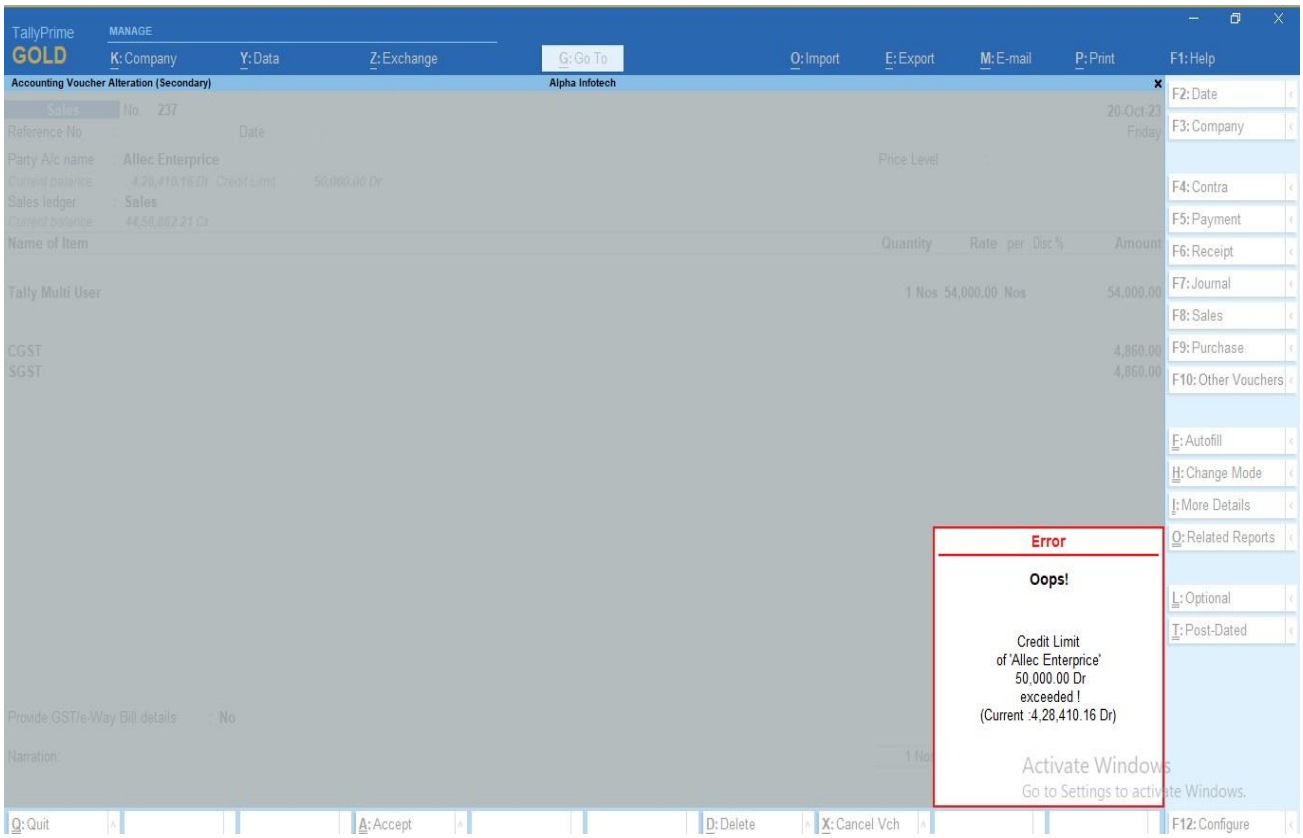
Go to **Gateway of Tally → F1: Help → TDL & Add-On → F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set "**Yes**" to the option **"Enable Customer Wise Selection to Allow Billing for Exceeded Credit Limit?"**

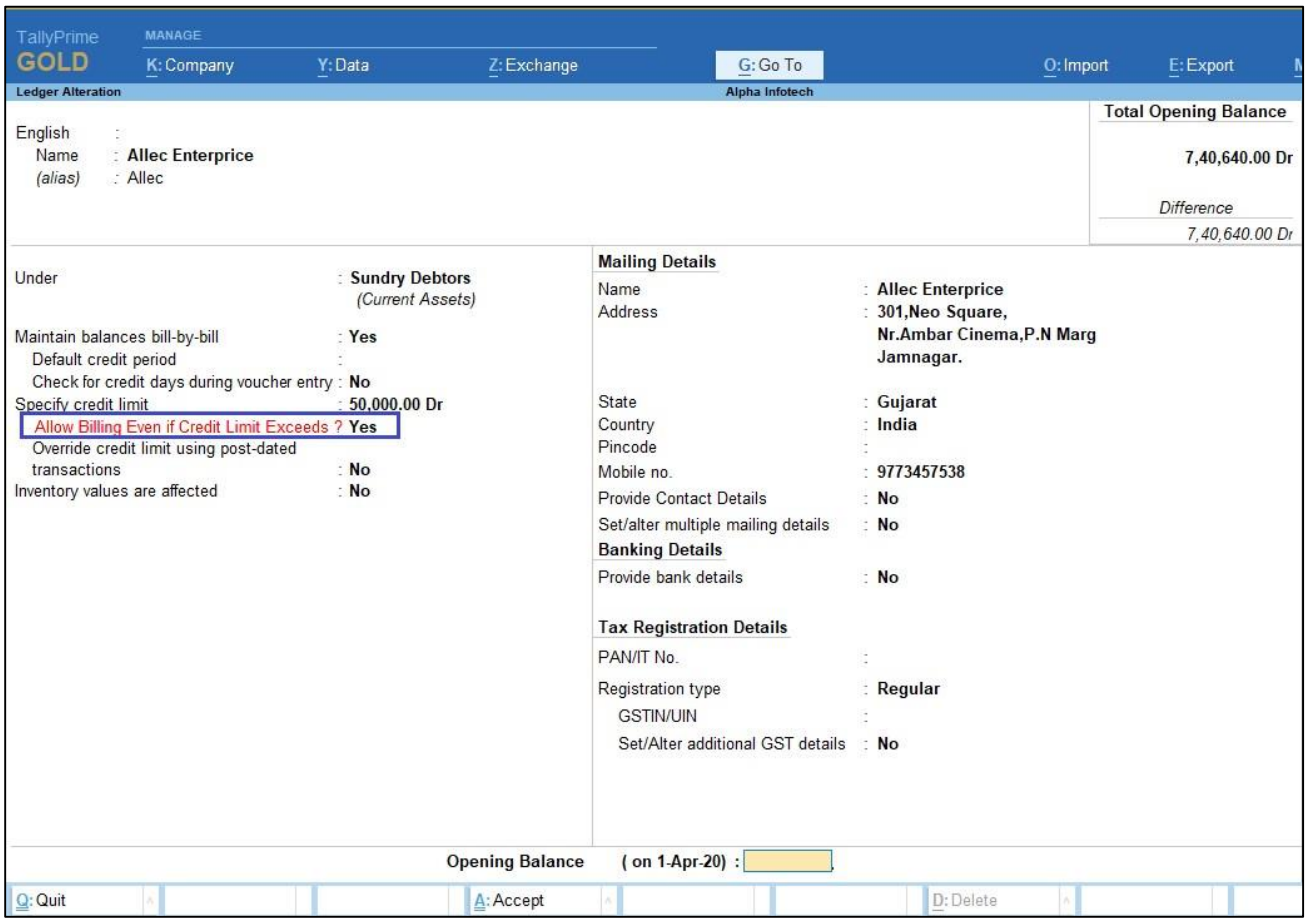


Detailed User Guide:

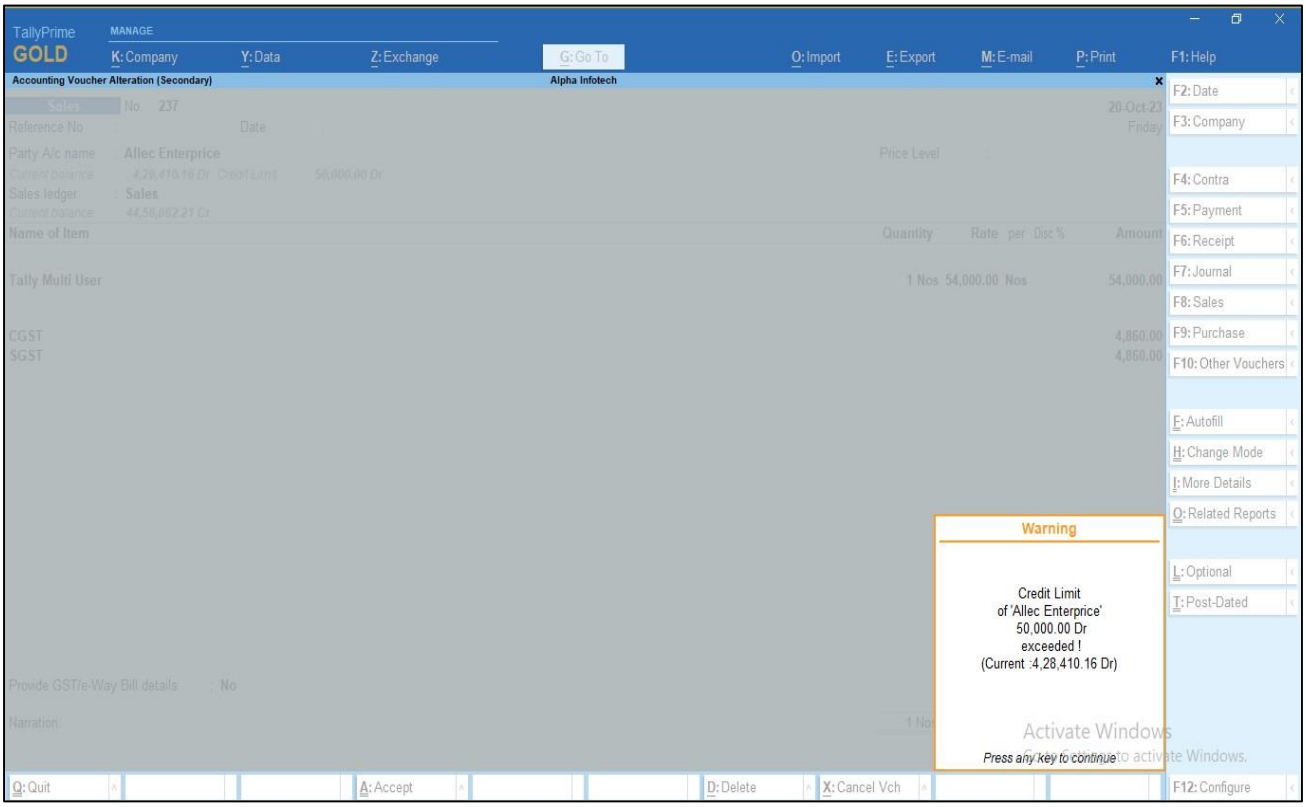
1. **Make a sales bill of ledger → amount of bill is to be beyond credit limit → by default tally doesn't allow to save bill message will appear credit limit exceeded as shown below.**



2. Go to Gateway of tally → Alter → Ledger → Select Ledger you want to allow for billing whose credit limit is exceeded→ set the option yes allow billing even if credit limit exceeds.

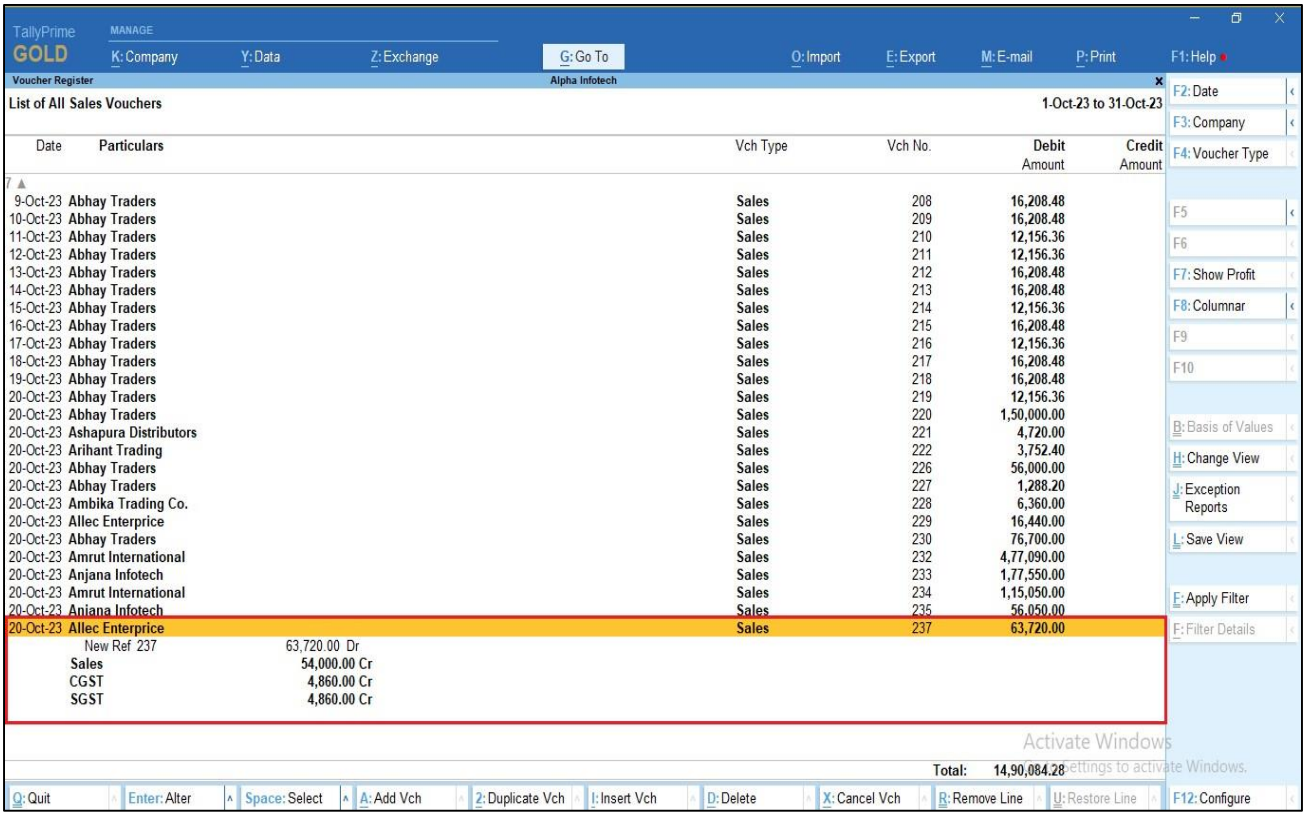


3. **Make a sales bill of above ledger → amount of bill is to be beyond credit limit → it will allow to save bill even the credit limit is exceeded of above ledger.**



Note: warning is appear to know but bill will generate.

4. **Bill is saved even the credit limit is exceeds it is seen in sales register as shown below.**



Date	Particulars		Vch Type	Vch No.	Debit Amount	Credit Amount
9-Oct-23	Abhay Traders		Sales	208	16,208.48	
10-Oct-23	Abhay Traders		Sales	209	16,208.48	
11-Oct-23	Abhay Traders		Sales	210	12,156.36	
12-Oct-23	Abhay Traders		Sales	211	12,156.36	
13-Oct-23	Abhay Traders		Sales	212	16,208.48	
14-Oct-23	Abhay Traders		Sales	213	16,208.48	
15-Oct-23	Abhay Traders		Sales	214	12,156.36	
16-Oct-23	Abhay Traders		Sales	215	16,208.48	
17-Oct-23	Abhay Traders		Sales	216	12,156.36	
18-Oct-23	Abhay Traders		Sales	217	16,208.48	
19-Oct-23	Abhay Traders		Sales	218	16,208.48	
20-Oct-23	Abhay Traders		Sales	219	12,156.36	
20-Oct-23	Abhay Traders		Sales	220	1,50,000.00	
20-Oct-23	Ashapura Distributors		Sales	221	4,720.00	
20-Oct-23	Arihant Trading		Sales	222	3,752.40	
20-Oct-23	Abhay Traders		Sales	226	56,000.00	
20-Oct-23	Abhay Traders		Sales	227	1,288.20	
20-Oct-23	Ambika Trading Co.		Sales	228	6,360.00	
20-Oct-23	Allec Enterprice		Sales	229	16,440.00	
20-Oct-23	Abhay Traders		Sales	230	76,700.00	
20-Oct-23	Amrut International		Sales	232	4,77,090.00	
20-Oct-23	Anjana Infotech		Sales	233	1,77,550.00	
20-Oct-23	Amrut International		Sales	234	1,15,050.00	
20-Oct-23	Aniana Infotech		Sales	235	56,050.00	
20-Oct-23	Allec Enterprice		Sales	237	63,720.00	
	New Ref 237	63,720.00 Dr				
	Sales	54,000.00 Cr				
	CGST	4,860.00 Cr				
	SGST	4,860.00 Cr				
				Total:	14,90,084.28	

FAQ

Which version/release of TallyPrime does the add-on support?

This add-on will work only from TallyPrime Release 1.0 onwards.

How will I get support for this add-on?

For any functional support requirements please do write to us on mail@aaplautomation.com or call us at +91-288-2713956/57/58, +91-9023726215/16/17, 9099908115, 9825036442.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on mail@aaplautomation.com with your additional requirements and we will revert to you in 24 hours.

Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

Go into **Gateway of Tally → Press F1 (Help) → TDL & Add-on → Press F4 and** remove the Add-on from the list and Restart Tally.