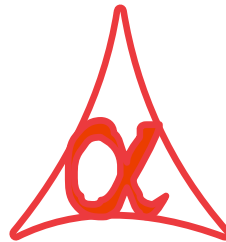




**POWER OF SIMPLICITY**

**Group Level Security– 1.1**



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Tally, Tally 9, Tally9, Tally.ERP, Tally.ERP 9, Shoper, Shoper 9, Shoper POS, Shoper HO, Shoper 9 POS, Shoper 9 HO, TallyDeveloper, Tally.Server 9, Tally Developer, Tally. Developer 9, Tally.NET, Tally Development Environment, TallyPrime, TallyPrimeDeveloper, TallyPrime Server, Tally Extender, Tally Integrator, Tally Integrated Network, Tally Service Partner, TallyAcademy & Power of Simplicity are either registered trademarks or trademarks of Tally Solutions Pvt. Ltd. in India and/or other countries. All other trademarks are properties of their respective owners.

Version: Alpha Automation Pvt. Ltd. / Group Level Security/1.1/ Nov-2024

## Group Level Security– 1.1

### **Introduction**

With this add-on, admin can control such that User can View or Enter Transaction of Specific Ledger Group & Amount of this ledger. Admin can choose to allow Certain Groups only or can choose to disallow certain Group from Total Groups as per the requirement. User will be able to access Ledger Report and Enter Transaction only of the given Ledgers only.

### **Benefits**

- The control can be given user wise Also or User Group Wise (Security Level) wise also.
- Very useful when Admin wants to restrict the Ledger Access for each user such that User can access the ledger of his requirement only.

### **What's New?**

- Compatible with Tally Prime

#### **Important!**

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

### **Installation**

1. Copy the TCP file in Tally Prime Folder.
2. Gateway of Tally → F1 (Help)→ TDL & Add-on → F4 (Manage Local TDL) → Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.

### **System requirements:**

No additional hardware / software infrastructure is required for executing and operation this applications module

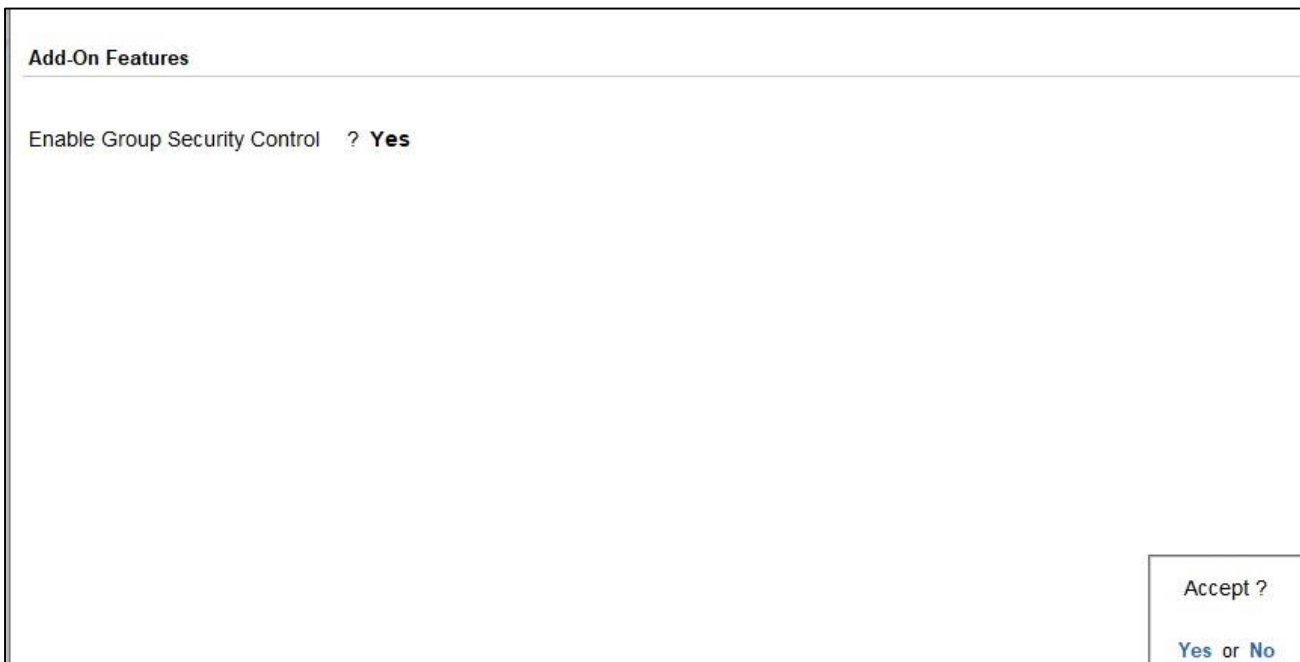
## 1. Activate the Add-on.

*For TallyPrime Release 1.0*

Go to **Gateway of Tally** → **F1: Help** → **TDL & Add-On** → **F6: Add-On Features**.

Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set “**Yes**” to the option “**Enable Group Security Control?**”



Add-On Features

Enable Group Security Control ? **Yes**

Accept ?

Yes or No

## Detailed User Guide:

### 1. List of Users for Company as below.

List of Users for Company					
Name: Alpha Infotech					
User Roles	Username	Password (if any)	Allow Browser Access	Allow Remote Access	Allow Local TDL Files
Owner	chirag		No	No	No
Data Entry	heena	*	No	No	No
Data Entry	Anil	*	No	No	No
Data Entry	Accuser@123	*	No	No	No

Accept ?  
[Yes or No](#)

### 2. Gateway of Tally → Company (Alt + K) → Group Control



### A. Based on user (Disallow method)

Here Admin can select a Security level to allow or disallow the Group to Specific Security Level's. Select the Security Level which should be allows or disallow for that Group as shown below.

**Group Security For : Alpha Infotech**

Control Based On : **Based on User**

Allow Group Access : **Disallow**

Control on Voucher Entry for Ledger Selection ?

User Name	Group Name
Accuser@123	Sundry Debtors
heena	Suspense A/c

Select Permission

Allow

Disallow

**1. Select ledger which belongs to disallow group as shown below.**

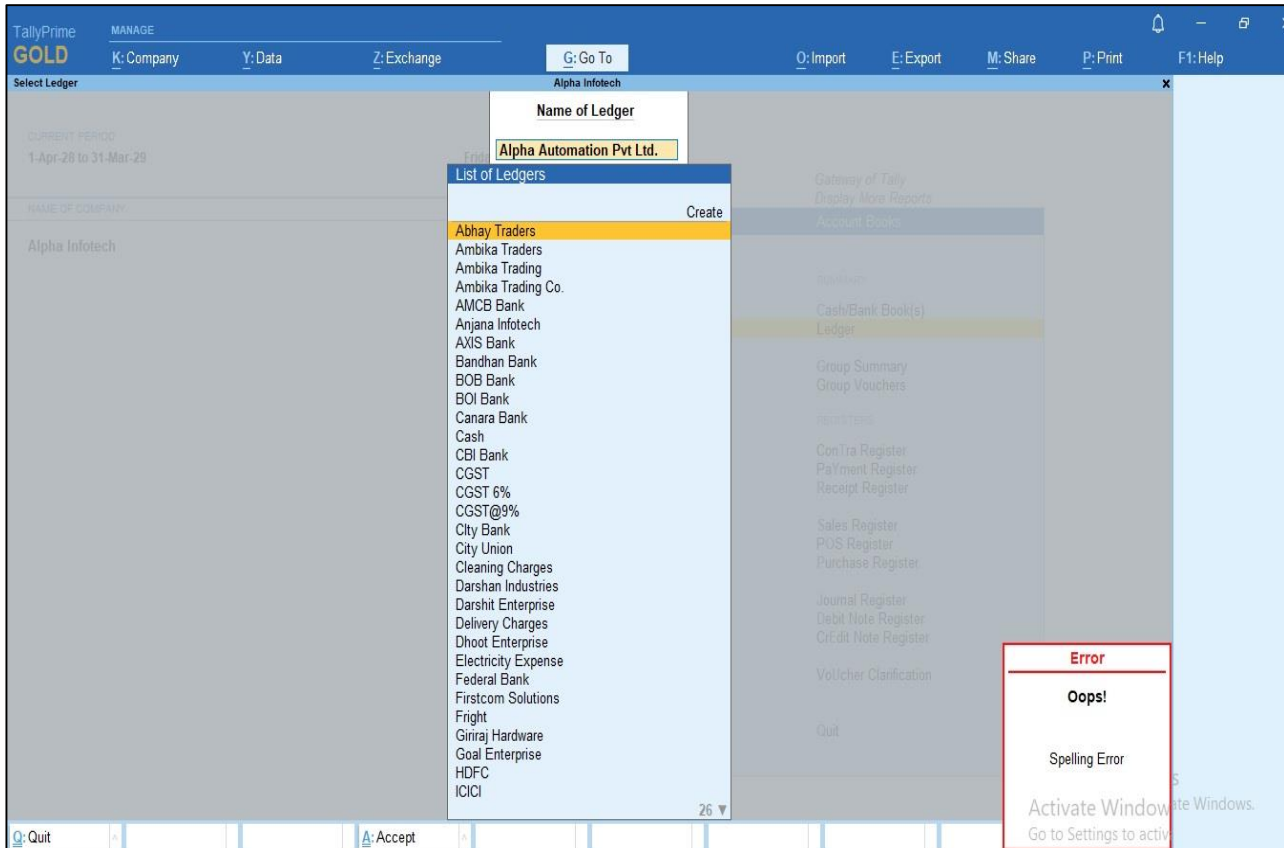
TallyPrime		MANAGE	
GOLD		K: Company	Y: Data
Ledger Alteration		Z: Exchange	
Name (alias)	Alpha Automation Pvt Ltd.		
Under	Sundry Debtors (Current Assets)		
Maintain balances bill-by-bill	: Yes		
Default credit period	: 10 Days		
Check for credit days during voucher entry	: Yes		
Specify credit limit	:		

**2. Log in with the user account as shown below.**

Change User	
Select Company	: Alpha Infotech
Username	: Accuser@123
Password	: *****

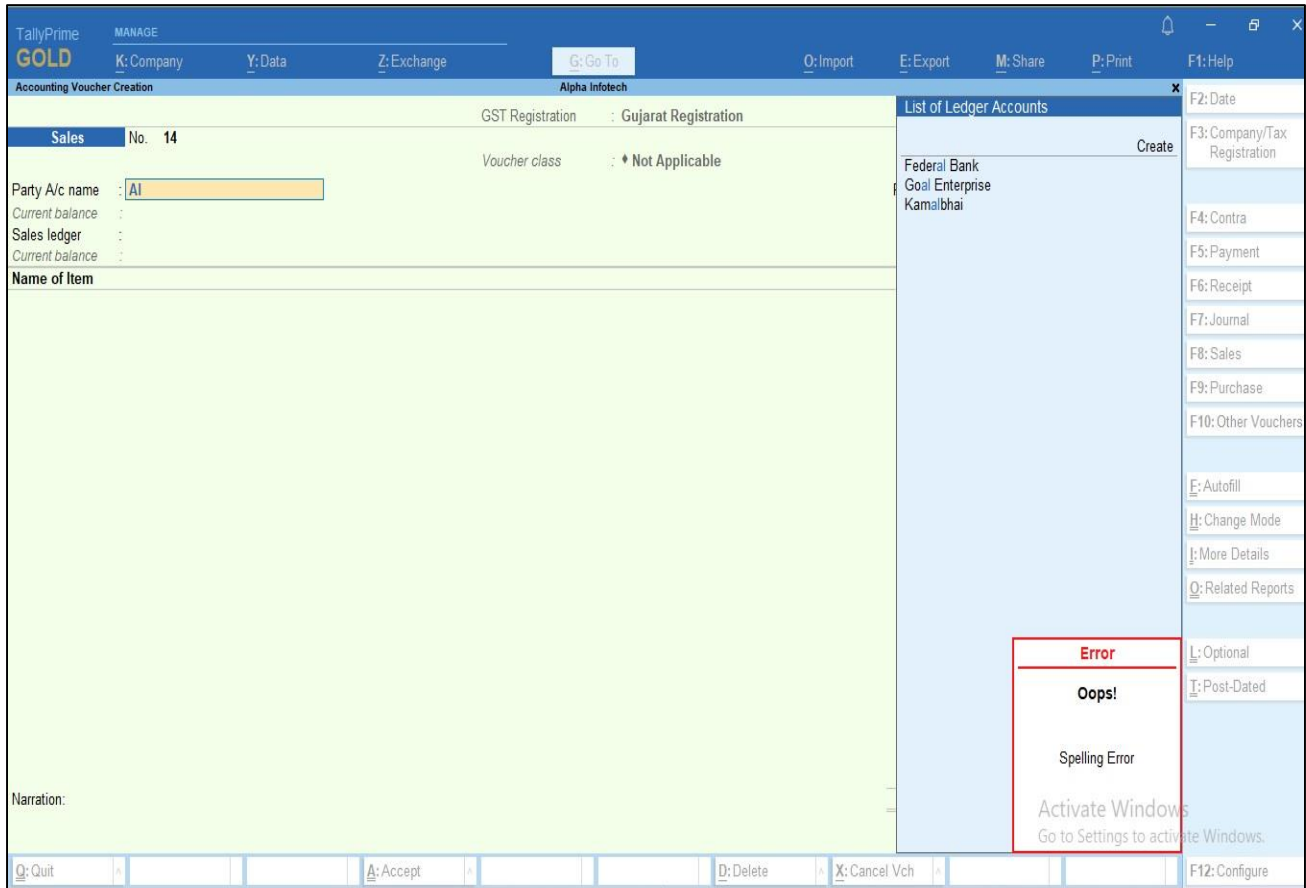
## 2. Go to Display → Account Books → Ledger

Disallow group ledger will not show in ledger statement selection.





**4. Create voucher if we try to Select Ledger as “Alpha Automation Pvt Ltd” which is disallow to Accuser@123, an Error Message will appear as below.**



**Note: Above feature is selected for user same will work in user group account also.**

### B. Based on user (Allow method).

Here Admin can select a Security level to allow or disallow the Group to Specific Security Level's

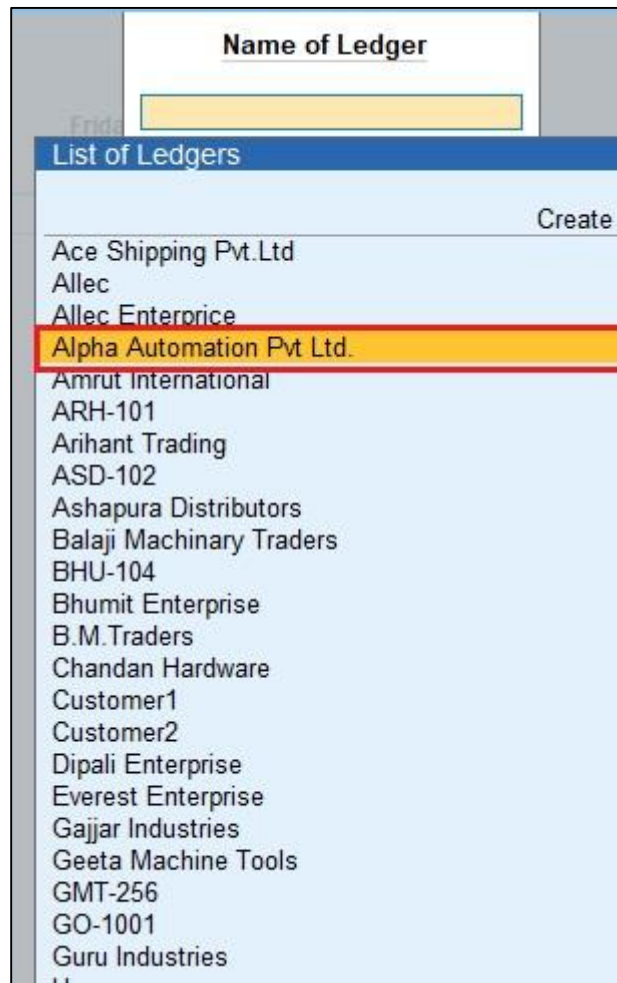
Group Security For : Alpha Infotech	
Control Based On	: Based on User
Allow Group Access	: <b>Allow</b>
Control on Voucher Entry for Ledger Selection ? <b>Yes</b>	
User Name	Group Name
<b>Accuser@123</b>	<b>Sundry Debtors</b>
<b>heena</b>	<b>Suspense A/c</b>
Accept ? <input type="button" value="Yes or No"/>	

#### 1. Log in with the user account as shown below.

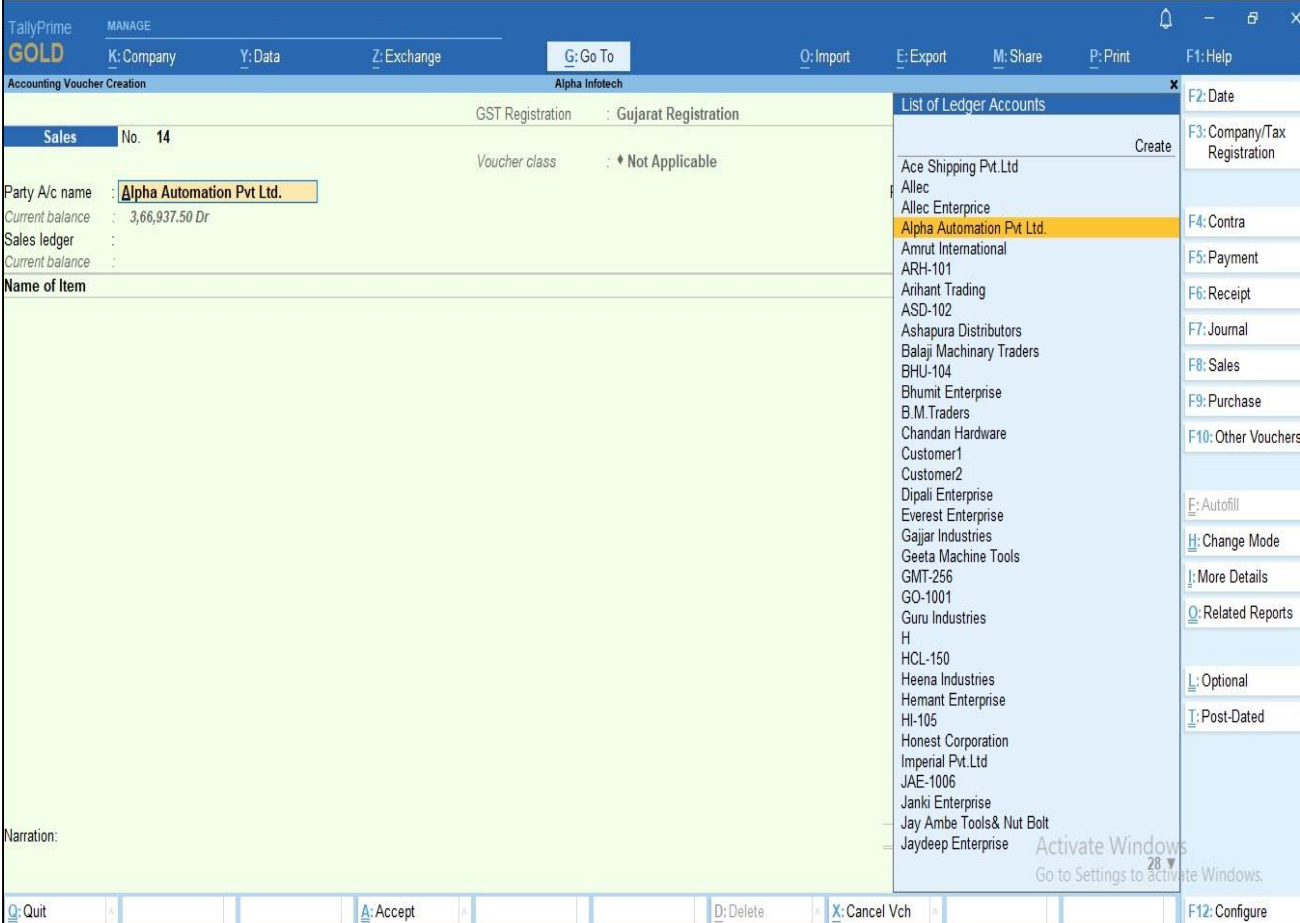
Change User	
Select Company	: Alpha Infotech
Username	: Accuser@123
Password	: *****

## 2. Go to Display → Account Books → Ledger

Allow group ledger will show in ledger statement selection.



**3. Create voucher if we try to Select Ledger as “Alpha Automation Pvt Ltd” which is allow to Accuser@123, it will show in voucher entry.**



The screenshot shows the TallyPrime Accounting Voucher Creation window. The window title is "Accounting Voucher Creation" and the company name is "Alpha Infotech". The voucher type is "Sales" and the number is "14". The party name is "Alpha Automation Pvt Ltd." with a current balance of 3,66,937.50 Dr. The voucher class is "Not Applicable". A "List of Ledger Accounts" window is open, showing a list of accounts with "Alpha Automation Pvt Ltd." selected. The list includes various companies and individuals like Ace Shipping Pvt Ltd, Allec, Allec Enterprise, Amrut International, ARH-101, Arianth Trading, ASD-102, Ashapura Distributors, Balaji Machinery Traders, BHU-104, Bhumit Enterprise, B.M.Traders, Chandan Hardware, Customer1, Customer2, Dipali Enterprise, Everest Enterprise, Gajjar Industries, Geeta Machine Tools, GMT-256, GO-1001, Guru Industries, H, HCL-150, Heena Industries, Hemant Enterprise, HI-105, Honest Corporation, Imperial Pvt.Ltd, JAE-1006, Janki Enterprise, Jay Ambe Tools& Nut Bolt, and Jaydeep Enterprise. The bottom of the window shows buttons for "Quit", "Accept", "Delete", "Cancel Vch", and "Configure".

**Note: Above feature is selected for user same will work in user group wise account also.**

## FAQ

### **Which version/release of TallyPrime does the add-on support?**

This add-on will work only from Tally Prime Release 1.0 onwards.

### **How will I get support for this add-on?**

For any functional support requirements please do write to us on [mail@aaplautomation.com](mailto:mail@aaplautomation.com) or call us at +91-288-2713956/57/58, +91-9023726215/16, 9099908115, 9825036442.

### **If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?**

Please to write to us on [mail@aaplautomation.com](mailto:mail@aaplautomation.com) with your additional requirements and we will revert to you in 24 hours.

### **Will new features added be available to us?**

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

### **What will happen after one year?**

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

### **I am using a multi-site. Can I use the same Add-on for all the sites?**

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

### **TDL Management screen shows errors with the Add-on. What do I do?**

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

**My Tally went into educational mode after installing the add-on. What do I do?**

Go into **Gateway of Tally** → **Press F1 (Help)** → **TDL & Add-on** → **Press F4** and remove the Add-on from the list and Restart Tally.